

CLO Trustee and Loan Services



A trusted partner on your CLO transaction

Working with thousands of businesses, government entities and financial institutions who value a partnership with a strong financial services organization, U.S. Bank is the trustee of choice for all of your CLO transactions.

Business Highlights*

- 120 Bank Loan Asset Manager Clients
- More than \$100 Billion in Loans Under Administration
- 415 Loan Portfolios
- Over 5,000 Unique Loans Serviced

Core Service Offerings

- Trustee and Custody Services
- Loan Administration and Loan Closing
- Loan Agency
- Middle/Back Office Outsourcing
- Fund Administration

U.S. Bank Ratings

	Moody's	S&P	Fitch
Short-term	P-1	A-1+	F1+
Long-term	Aa3	AA-	AA-

As of December 2012

Global Client Service

We have a global network of financial professionals in Boston, Chicago, Charlotte, New York, London and Dublin dedicated to delivering exceptional service.

Single Point of Contact – Emphasize high-touch service model, assigning a relationship manager to every client across all transactions and locations.

Global Network – Leverage strong relationships with underwriters, investors, agent banks, auditors, attorneys and rating agencies to streamline processing and reporting.

Customizable Solutions – Provide leading CLO services, including:

- Daily Cash Files and Portfolio Snapshots
- Cash Flow Modeling and Payment Distribution
- Hypothetical Trade Analysis and Collateral Eligibility Testing
- Monthly and Note Valuation Reporting
- Regulatory Reporting, including 17-g5
- Web-based client portal

Commitment

U.S. Bank has demonstrated a long-term commitment to the CLO market.

Leadership – Increased our CLO footprint through strategic acquisitions, including purchase of Bank of America securitization trust business in 2010.

Technology – Continue to invest in our best-in-class CDO Suite platform, delivering timely and accurate data that market participants demand.

Talent – Hire and retain industry experts that possess in depth knowledge of the CLO life cycle.

Why Choose Us

- Strong ratings
- Experienced and proactive relationship managers
- Competitive pricing
- Robust, fully customizable reporting
- Multi-jurisdictional capability
- In-house analytics and bespoke cash flow modeling
- Streamlined document review and onboarding process

All of **us** serving you®



usbank.com/corporatetrust

Investment and Insurance products are:

NOT A DEPOSIT	NOT FDIC-INSURED	MAY LOSE VALUE	NOT GUARANTEED BY THE BANK	NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
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Credit products subject to normal credit approval.

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