

Corporate Trustee Services



A trustee that's responsive to **your needs**

Success in today's business environment often requires the strategic issuance of debt instruments to help finance ongoing operations and future growth. With so much at stake in these debt offerings, it makes sense to team up with a provider of trustee services ready to answer the demands of both the issuing company and the marketplace.

The corporate trustee professionals of U.S. Bank Corporate Trust Services have the knowledge and experience you're looking for to fully meet your expectations for each transaction. Our team prides itself on its ability to resolve challenging issues and keep the process moving on the right track, helping to contribute to a successful result for the debt issuer.

Meeting a variety of financing needs

With years of experience under our belt, the professionals at U.S. Bank Corporate Trust Services are prepared to offer you support for a vast array of financing options, including:

- Secured issues
- First mortgage bonds
- Leveraged lease transactions
- Corporate debt issuances

We have the capabilities and experience to provide trust services for both high-yield and investment-grade bond offerings.

continued on back

All of **us** serving you™

We're ready for you

If you want to work with a proven leader in trust services, look to U.S. Bank Corporate Trust Services. Rely on our experience and expertise to ensure the proper administration of your organization's trust accounts.

usbank.com/corporatetrust



Our experience makes a difference

Can your choice of trustee provider truly make a difference for your key corporate finance transactions? The fact is, our experience and understanding of the marketplace has contributed to the success of a number of issuers, including some involved in the nation's largest financing efforts.

We understand that first and foremost, our job is to make sure your transactions proceed as smoothly as possible. With our knowledge of the marketplace, we're in a position to head off any potential problems and keep the process moving smoothly.

In addition, we can put our experience to use to add value to the transaction process. You'll appreciate our ability to offer suggestions or quickly respond to your needs if plans become altered or adjusted. With so much on the line, our support can help you achieve the results you desire.

Easy access to timely reports

Staying on top of your business is made easier by our commitment to technology.

We provide timely access to reports via our Web site. You can find the information you are looking for at any time, right from your desktop, with no delay.

All of  serving you™



usbank.com

Investment and Insurance products are:

NOT A DEPOSIT	NOT FDIC-INSURED	MAY LOSE VALUE	NOT GUARANTEED BY THE BANK
NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY			

U.S. Bank is not responsible for and does not guarantee the products, services, performance or obligations of its affiliates.