

Loan Agency Services



U.S. Bank – A Trusted and Independent Global Provider of Comprehensive Loan Agency Services

U.S. Bank Global Corporate Trust Services can act as an independent agent for your loan facility. As a leading provider of Trustee, Agency, and Fiduciary services, we have experience across a diverse range of loan and bond financing structures. Our value-added service offering includes administering the following types of facilities: Syndicated New Issues, Successor Agency, Middle Market Loans, “Club” Deals, Debtor-in-Possession (DIP) and Bridge Financing, Exit Loans and other types of restructurings.

Our Key Functions

- Loan closing and settlement at the point of origination, acquisition, or transfer with a dedicated single point of contact
- End-to-end loan administration, including maintaining positions and register, calculating and distributing payments, processing assignments and transfers
- Acting as the conduit between the borrower and all syndicate participants, including communicating with all approved parties
- Ensuring compliance with governing documents and underlying loan covenants

Expertise and Personalized Service

Clients receive the full attention of our dedicated staff based in New York, Delaware, Charlotte, Chicago, London and Dublin.

We are the provider of choice for syndicates, middle market lenders, funds, debtors, attorneys and financial advisors. We have the depth of experience to facilitate your transaction requirements, no matter how complex.

U.S. Bank’s Loan Agency Services team is committed to assisting our clients in achieving the maximum results for their business.

U.S. Bank’s Core Service Offering

- Loan Agency
- Trustee and Custody Services
- Loan Administration and Loan Closing
- Middle/Back Office Outsourcing
- Fund Administration
- Document Custody

U.S. Bank Ratings

	Moody’s	S&P	Fitch
Short-term	P-1	A-1+	F1+
Long-term	Aa3	AA-	AA-

As of December 2012

Leverage the financial strength and outstanding service that U.S. Bank offers

The experience and knowledge gained through administering more than 5000* unique loans and over \$100 billion* in total position value, make U.S. Bank the right partner for your next transaction.

*As of 8/31/2012

All of **us** serving you®



usbank.com/corporatetrust

Investment and Insurance products are:

NOT A DEPOSIT	NOT FDIC-INSURED	MAY LOSE VALUE	NOT GUARANTEED BY THE BANK	NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
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Credit products subject to normal credit approval

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