

Municipal Trustee Services



Timely and reliable trust services for municipal offerings

Municipal bond offerings are an important element to the growth and future of any community. A critical component to the success of the issues you offer is the support of a reliable trust services provider to make sure the details are in place.

At U.S. Bank Corporate Trust Services, our municipal trustee specialists combine a long history of excellence in administering these municipal bond transactions with an understanding of what makes your offering so important to your local area. We're ready to handle the detailed administrative tasks that are an integral part of every bond financing in which you participate.

Supporting your needs in many ways

We pride ourselves on the ability to support and add value to your financing efforts through our depth of knowledge and scope of services. Along with our expertise and strong capabilities as an indenture trustee, we also can provide services such as:

- Fiscal agent
- Paying agent
- Escrow agent
- Arbitrage calculation
- Tender agent
- Dissemination agent
- Collateral custody

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All of **us** serving you™

We're prepared to meet your requirements for a wide range of financial offerings, including:

- Certificates of participation
- Commercial paper
- Tax/lease revenue bonds
- Custody receipts
- Tax-exempt bonds
- General obligation bonds

A national leader with a local presence

More and more issuers have come to appreciate what U.S. Bank Corporate Trust Services can offer thanks to our experienced team of specialists, the support of leading-edge technology, and the long-term commitment U.S. Bank has made to this business.

Just as important is the fact that we have representatives in a multitude of cities across America. That helps us gain a better understanding of the specific needs of your

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Ready to meet your requirements

Our professionals are experienced and well-prepared to help administer a variety of offerings for municipalities, health care facilities and higher education projects.

Our experience also includes administering transactions involving power, water treatment and housing projects. Whether your transactions require simple services or a more complex level of support, we have the ability to provide the help you need at an affordable price.

In addition, we have the flexibility to deliver the level and types of services best suited for your organization's specific circumstances.

organization and community. The personal knowledge our people have of your environment can make a big difference in assuring a smoother, more efficient administrative process. What's more, our accessibility means you can rely on solid communication from us on a regular basis.

Let us make a difference for you

The municipal trustee services team at U.S. Bank Corporate Trust Services is committed to your success. We have the experience and knowledge to handle your transaction requirements, no matter how complex. We're ready to meet and exceed your expectations for quality and reliability in your trust administration, escrow and paying agency needs.

All of  serving you™



usbank.com

Investment and Insurance products are:

NOT A DEPOSIT	NOT FDIC-INSURED	MAY LOSE VALUE	NOT GUARANTEED BY THE BANK
NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY			

U.S. Bank is not responsible for and does not guarantee the products, services, performance or obligations of its affiliates.