

Structured Finance Services



Creative solutions for complex trust needs

In today's era of complex financial transactions, it is more important than ever to find a reliable trustee that can handle the details with accuracy and has the ability to be responsive to your needs as they continually evolve.

The Structured Finance Group at U.S. Bank Corporate Trust Services is a team of highly experienced professionals who truly understand how our services affect your business goals. You will find our partnership to be an important asset for your organization in the issuance and ongoing administration of your financing programs.

Support for a broad range of services

U.S. Bank Corporate Trust Services is recognized as one of the largest and fastest-growing service providers in the structured finance marketplace. We can meet your needs with a variety of services, including:

- Trustee, registrar and paying agent services
- Document custodian services
- Collateral agent services
- Bond and tax administration
- Commercial paper issuing and paying agency services
- Delaware Owner Trustee
- Titling trustee for vehicle leases
- Securities intermediary for senior settlements

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All of **us** serving you™

We're ready for you

If you want to work with a proven leader in trust services, look to U.S. Bank Corporate Trust Services. Rely on our experience and expertise to ensure the proper administration of your organization's trust accounts.

usbank.com/corporatetrust



Ready to meet your needs

The capabilities of our professional team extend far and wide. Our specialists manage relationships with many different issuers and servicers with a variety of needs, including:

- Residential mortgages
- Auto loans
- Lease receivables
- Commercial mortgages
- Home improvement and home equity loans
- Credit card receivables

Our commitment to your future

Much has changed in the market for trust service providers in recent years. Some companies have come and gone, and a number of firms have changed hands. At U.S. Bank, we're committed to the corporate trust marketplace, and see it as a key component of our overall business strategy.

That's why we've expanded our reach in recent years and continue to invest in improving our resources. That includes rewarding experienced professionals who understand the business and your needs. This level of commitment helps to maintain continuity between your organization and your trust provider.

Our commitment is to expand our technological capabilities to provide you with more timely reports and other vital information. We can help you generate the data you need to properly analyze your transactions, and we make it easy for you to access the information in a secure way via the Internet. Our focus continues to be on making your job easier and your results more successful.

Experience makes a difference

As the market for financing grows and changes, the need for experienced trust services providers becomes more critical than ever. U.S. Bank Corporate Trust Services is staffed by professionals who have many years of experience in the business and are in a position to add value to every process. You'll appreciate their ability to offer creative solutions.

In addition, our staff is focused on being responsive to your needs. When you call with questions, we have knowledgeable professionals ready to answer them on a timely basis.

The combination of a committed organization, leading-edge technology and experienced professionals who are focused on meeting your needs can help you achieve your goals with fewer challenges. Our job is to make the execution of your transactions a smooth process.

All of  serving you™



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Investment and Insurance products are:

NOT A DEPOSIT	NOT FDIC-INSURED	MAY LOSE VALUE	NOT GUARANTEED BY THE BANK
NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY			

U.S. Bank is not responsible for and does not guarantee the products, services, performance or obligations of its affiliates.